NATIONAL AND REALTY

OFFERING MEMORANDUM

RIVERSIDE HAVEN ROCKDALE COUNTY



This Confidential Offering Memorandum ("Memorandum") is being delivered subject to the terms of the Confidentiality Agreement (the "Confidentiality Agreement") signed by you and constitutes part of the Confidential Information (as defined in the Confidentiality Agreement). It is being given to you for the sole purpose of evaluating the possible investment in this property, and is not to be used for any other purpose or made available to any other party without the prior written consent of the owner, or its exclusive broker, National Land Realty. This Memorandum was prepared by National Land Realty based primarily on information supplied by Owner. It contains select information about the Project and the real estate market but does not contain all the information necessary to evaluate the Project. The financial projections contained herein (or in any other Confidential Information) are for general reference only. They are based on assumptions relating to the overall economy and local competition, among other factors. Accordingly, actual results may vary materially from such projections. Various documents have been summarized herein to facilitate your review; these summaries are not intended to be a comprehensive statement of the terms or a legal analysis of such documents. While the information contained in this Memorandum and any other Confidential Information is believed to be reliable, neither National Land Realty nor Owner guarantees its accuracy or completeness. Because of the foregoing and since the investment in the Project is being offered on an "As Is, Where Is" basis, a prospective investor or other party authorized by the prospective investor to use such material solely to facilitate the prospective purchaser's investigation, must make its independent investigations, projections and conclusions regarding the investment in the Project without need tor reliance

upon this Memorandum or any other Confidential Information. Although additional Confidential Information, which may include engineering, environmental or other reports, may be provided to qualified parties as the marketing period proceeds, prospective purchasers should seek advice from their own attorneys, accountants, engineers and environmental experts. Neither National Land Realty nor Owner guarantees the accuracy or completeness of the information contained in this Memorandum or any other Confidential Information provided by National Land Realty and Owner. Owner expressly reserves the right, at its sole discretion, to reject any offer to invest in the Project or to terminate any negotiations with any party at any time with or without written notice. Owner shall have no legal commitment or obligations to any prospective investor unless and until a written sale agreement has been fully executed, delivered and approved by Owner and any conditions to Owner's obligations thereunder have been satisfied or waived. Owner has retained National Land Realty as its exclusive broker and will be responsible for any commission due to National Land Realty in connection with a transaction relating to the Project pursuant to a separate agreement. National Land Realty is not authorized to make any representation or agreement on behalf of Owner. Each prospective investor will be responsible for any claims for commissions by any other broker in connection with an investment in the Project if such claims arise from acts of such prospective investor or its broker. This Memorandum is the property of Owner and all parties approved by Owner and may be used only by parties approved by Owner. No portion of this Memorandum may be copied or otherwise reproduced or disclosed to anyone except as permitted under the Confidentiality Agreement given by National Land Realty and or its representatives.

R E A L T Y

Double Springs Baptist Cemetery

TABLE OF CONTENTS

2725 WHITE ROAD NE CONYERS, GA 113.75 ACRES



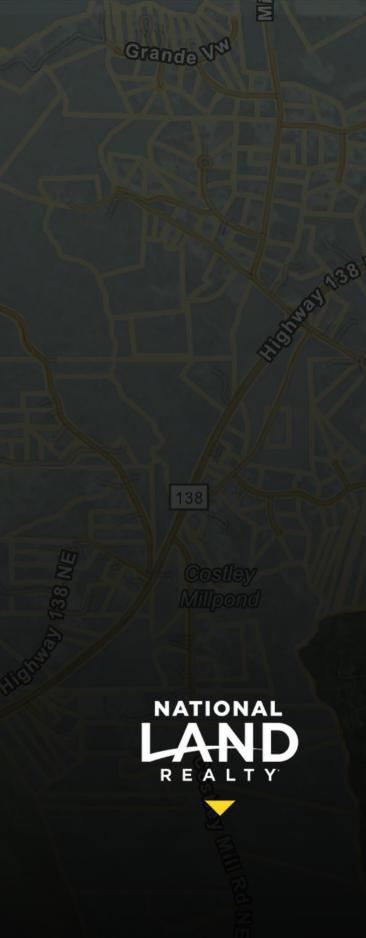
EXECUTIVE SUMMARY



PROPERTY DESCRIPTION



MARKET OVERVIEW





EXECUTIVE SUMMARY 2725 WHITE ROAD NE | CONYERS, GA



LAND OFFERING MEMORANDUM

INTRODUCING A UNIQUE OPPORTUNITY TO ACQUIRE A SIGNIFICANT 113.95-ACRE PARCEL OF LAND, AFFECTIONATELY KNOWN AS "RIVERSIDE HAVEN" LOCATED AT 2725 WHITE ROAD NE, CONYERS, GA. THIS EXPANSIVE PROPERTY IS SITS WITHIN THE WATERSHED PROTECTION DISTRICT (WP), PRIMARILY ALLOWING FOR LOW-DENSITY RESIDENTIAL DEVELOPMENT, RECREATIONAL USES, AGRI-TOURISM, AND MORE. THE TOPOGRAPHY OF THE LAND IS A DEVELOPER'S DREAM, FEATURING ROLLING LANDSCAPES THAT TRAVERSE THE PROPERTY. THE PROPERTY IS CONVENIENTLY LOCATED IN A HIGH-GROWTH AREA WITHIN ONE OF ROCKDALE COUNTY'S OVERLAY ZONING DISTRICTS, PROMISING A LUCRATIVE INVESTMENT OPPORTUNITY.

SITE STATUS

RIVERSIDE HAVEN IS UNDEVELOPED LAND WITH ELECTRICITY AND WATER READILY AVAILABLE, FURTHER ENHANCING THE DEVELOPMENT POTENTIAL OF THIS LAND. THE LAND IS LEVEL, MAKING IT IDEAL FOR CONSTRUCTION AND DEVELOPMENT PROJECTS. RIVERSIDE HAVEN OFFERS A TRANQUIL SETTING WITH PICTURESQUE VIEWS, YET IT IS JUST MINUTES AWAY FROM LOCAL AMENITIES, PROVIDING THE PERFECT BALANCE BETWEEN COUNTRY LIVING AND CITY CONVENIENCE.

OFFERING TERMS

RIVERSIDE HAVEN IS A BLANK CANVAS, READY FOR THE REALIZATION OF YOUR VISION. WHETHER YOU ARE LOOKING TO CREATE A TRADITIONAL SINGLE-FAMILY RESIDENTIAL COMMUNITY, A BUILD-TO-RENT COMMUNITY, OR EXPLORE OTHER DEVELOPMENT POSSIBILITIES, THE LAND AT RIVERSIDE HAVEN OFFERS ENDLESS OPPORTUNITIES. ENTERTAIN THE POSSIBILITY OF UPZONING TO CSD (CONSERVATION SUBDIVISION DEVELOPMENT) DISTRICT, TRANSITIONING IT FROM LOW DENSITY TO MEDIUM DENSITY, LIKE THE NEIGHBORING SUBDIVISIONS ALLOWING YOU TO SIGNIFICANTLY INCREASE INVESTOR YIELD MAKING THIS AN EXCEPTIONAL AND SMART INVESTMENT OPPORTUNITY. THE ASKING PRICE IS \$2,990,000. DO NOT MISS THIS EXCEPTIONAL OPPORTUNITY TO OWN A SIGNIFICANT PIECE OF CONYERS, GA.





WHITE RD NE



PROPERTY DESCRIPTION 2725 WHITE ROAD NE | CONYERS, GA

SITE OVERVIEW

EXCELLENT ACCESSIBILITY



DISCOVER "RIVERSIDE HAVEN." A PRIME 113.95-ACRE PARCEL AT 2725 WHITE ROAD NE, CONYERS, GA, PROMISES EXCELLENT CONNECTIVITY, BEING JUST MINUTES AWAY FROM MAJOR HIGHWAYS AND ARTERIES INCLUDING HIGHWAY 138. HIGHWAY 20, INTERSTATE 20, AND SIGMAN ROAD.S. PUBLIC TRANSPORTATION IS CONVENIENT WITH THREE BUS STOPS AND PARK-AND-RIDE TERMINALS LOCATED WITHIN A 5-MILE RADIUS.

PROXIMITY TO AMENITIES

ESSENTIAL AMENITIES ARE CLOSE BY. WITH A PUBLIX GROCERY STORE AND LOCAL FOOD MARKETS APPROXIMATELY 3 MILES AWAY. DINING OPTIONS ARE PLENTIFUL, WITH 20 RESTAURANTS WITHIN A 4-MILE RADIUS, INCLUDING ZAXBY'S, PAPA JOHN'S PIZZA, PIZZA HUT, WAFFLE HOUSE, TACO BELL, BOJANGLES' FAMOUS CHICKEN 'N BISCUITS, WNB WING FACTORY, SUBWAY, WENDY'S, BURGER KING, AND MORE.

ADDITIONAL CONVENIENCES INCLUDE GAS STATIONS, PERSONAL HEALTH SERVICES, PHARMACIES, RETAIL SHOPPING, AND A HOSPITAL ALL LESS THAN 4 MILES AWAY. FOR RECREATION, A MUSIC VENUE, PLAYGROUND, PAINTBALL, CROSSFIT GYMS, GOLFING, LAKE ACCESS, AND AN AMUSEMENT PARK ARE ALL LOCATED WITHIN 5 MILES. RIVERSIDE HAVEN IS CONVENIENTLY LOCATED NEAR HIGHTOWER TRAIL ELEMENTARY SCHOOL, CONYERS MIDDLE SCHOOL, AND ROCKDALE COUNTY HIGH SCHOOL.

ZONING

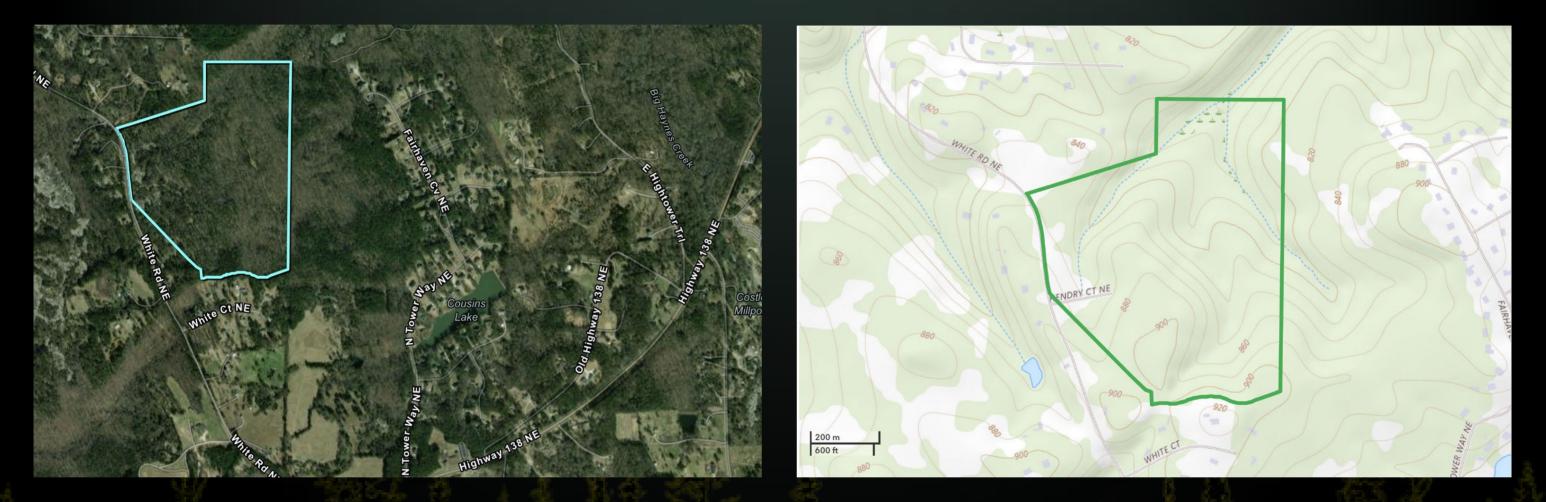
RIVERSIDE HAVEN IS CURRENTLY ZONED AS WATERSHED PROTECTION DISTRICT (WP). THE POTENTIAL UPZONING TO CONSERVATION SUBDIVISION DEVELOPMENT (CSD) COULD ENHANCE ITS APPEAL AND VALUE, OFFERING A BALANCE OF DEVELOPMENT POTENTIAL AND ECOLOGICAL RESPONSIBILITY. THIS POSITIONS RIVERSIDE HAVEN AS A UNIQUE INVESTMENT OPPORTUNITY. NOTE: ZONING CHANGES ARE SUBJECT TO LOCAL REGULATIONS AND APPROVALS.





PRICE \$2,990,000

2725 WHITE ROAD NE | CONYERS, GA



THE PROPERTY AT 2725 WHITE RD NE ENCOMPASSES 113.95 ACRES OF LAND AND IS STRATEGICALLY LOCATED IN CONVERS, GA. THIS LOCATION BENEFITS FROM EXCELLENT ACCESS TO MAJOR HIGHWAYS, INCLUDING INTERSTATE 20 AND GEORGIA STATE ROUTE 138, MAKING IT AN ATTRACTIVE INVESTMENT. THE PROPERTY IS POSITIONED NEAR KEY AMENITIES SUCH AS HOME DEPOT, WALMART, PUBLIX, ROCKDALE MEDICAL CENTER, CONVERS PLAZA, AND CONVERS COMMONS. ADDITIONALLY, IT IS CLOSE TO EDUCATIONAL INSTITUTIONS LIKE ROCKDALE COUNTY HIGH SCHOOL AND RECREATIONAL FACILITIES INCLUDING THE GEORGIA INTERNATIONAL HORSE PARK, ENHANCING ITS VALUE AND DEVELOPMENT POTENTIAL.



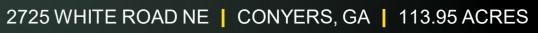
PAVED ROAD ACCESS

EXPANSIVE 113.95 ACRES OF LAND



DEVELOPMENT POTENTIAL FOR RESIDENTIAL, RECREATIONAL, AGRI-TOURISM, & CONTROLLED ENVIRONMENT FARMING

EXCELLENT DRAINAGE



UPZONING OPPORTUNITIES AVAILABLE







NEARBY ATTRACTIONS 2725 WHITE ROAD NE | CONYERS, GA













BLACK SHOALS LAKE

JOHNSON PARK

GA INTERNATIONAL HORSE PARK

PINE LANE FARM

NEARBY AMENITIES 2725 WHITE ROAD NE | CONYERS, GA







Wild Clover Farms Fencing Company

Alcovy



CURRENT ZONING ROCKDALE COUNTY | CONYERS, GA



CURRENT ZONING FOR "RIVERSIDE HAVEN" IS DEFINED AS WATERSHED PROTECTION (WP), THE ADJACENT AREA IS THE ESTATE RESIDENTIAL CHARACTER AREA OF ROCKDALE COUNTY WHICH ENCOMPASSES A TRANSITIONAL LAND USE AREA ON THE NORTH SIDE OF THE CITY OF CONVERS. THE AREA IS LARGELY COMPRISED OF RURAL RESIDENTIAL DEVELOPMENT BUT IS ADJACENT TO AREAS WHERE THE COUNTY ENCOURAGES COMPACT DEVELOPMENT AT HIGHER DENSITIES. OUTLINED IN DARK GREEN ARE RESIDENTIAL COMMUNITIES THAT HAVE GONE THROUGH THE ENTITLEMENT PROCESS AND HAVE BEEN UPZONED FROM (WP) TO CONSERVATION SUBDIVISION DEVELOPMENT DISTRICT (CSD) THUS INCREASING LOT DENSITY.

BENEFITS OF UPZONING:

- ALLOWS FOR RESIDENTIAL DEVELOPMENT AT VARIOUS SCALES THAT PRESERVES CONTIGUOUS LARGE TRACTS OF LAND
- CONCENTRATES CROSSROAD COMMUNITY DEVELOPMENT AT INTERSECTIONS ALONG MAJOR TRANSPORTATION ROUTES
- PRESERVES AGRICULTURAL-RESIDENTIAL LAND USES FOR LOW DENSITY DEVELOPMENT

FUTURE LAND USE PLAN ROCKDALE COUNTY | CONYERS, GA

Future Land Use Parks and Natural Resource Low Density Residential/Agriculture Medium Density Residentia **High Density Residential** Neighborhood Commercia morcia Aixed Use/Employment Center storic Village Office/Institution: Light Industria **Technology Parl** atershed Protecti City of Conver

Search result	~
C Zoom to	
2725 White Rd NE, Conyers, Georgia, 30012	

Parks/ Recreation/ Conservation This category includes land dedicated to public or privately owned active and passive recreation uses.

×

Low Density Residential/ Agriculture This area is appropriate for single family detached residential dwellings (1 unit per 1 acre).

Medium Density Residential

Water/ Watershed Protection

The area of Rockdale County within the Big Haynes watershed. This area is appropriate for conservation development, primarily consisting of single family detached residential units. (1 unit per 3 acres). Land that is included as a part of a lake or pond in the county is also identified.

This area is appropriate for single family detached residential dwellings (1-2 units per 1 acre).



PRICE \$2,990,000



INVESTMENT HIGHLIGHTS

DEVELOPMENT OPPORTUNITIES

- SINGLE-FAMILY RESIDENTIAL
- BED AND BREAKFAST
- TIMBER HARVESTING
- SCHOOLS
- APIARY A & B
- RELIGIOUS FACILITIES

- GREENHOUSE NURSERY
- RV PARK
- MANUFACTURED HOMES
- FRUIT & VEGETABLE MARKET
- FARMING COMMUNE
- LIVESTOCK & STABLES



ADDRESS 2725 WHITE RD NORTHEAST | CONYERS, GA

SIZE 113.73 ACRES | 4.954.078 SF

NEIGHBORHOOD WHITE ROAD

ZONING WP WATERSHED PROTECTION /AR AGRICULTURAL RESIDENTIAL

ZONING CONDITIONS CONSERVATION EASEMENT

POTENTIAL FAR SUBJECT TO INTENDED USE

FEDERAL OZ NONE

HEIGHT LIMIT 35-40 FEET



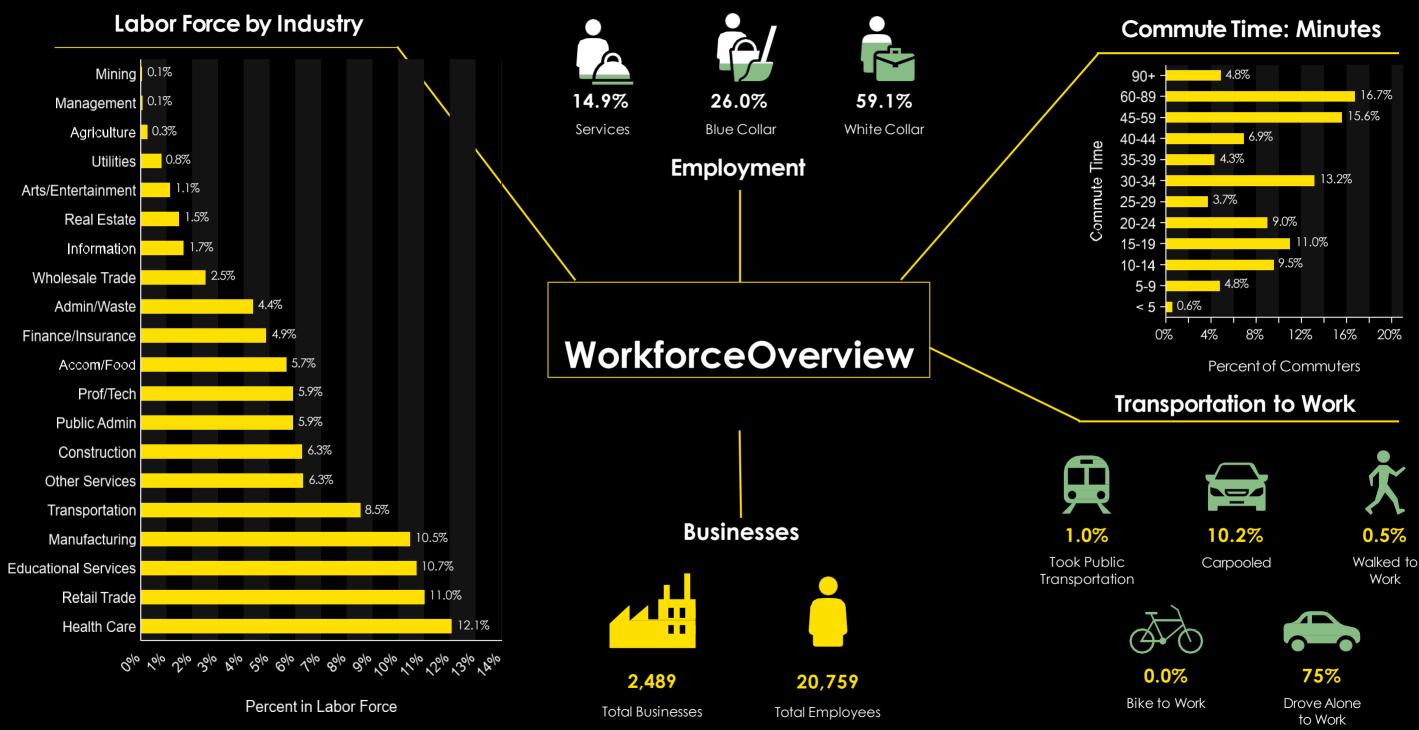
MARKET OVERVIEW 2725 WHITE ROAD NE | CONYERS GA

Economic Development Profile

2725 White Rd NE, Conyers, Georgia, 30012

Ring band of 5 - 7 miles

Industry



Source: This infographic contains data provided by Esri (2023), Esri-Data Axle (2023), ACS (2017-2021), Esri-U.S. BLS (2023), AGS (2023).



Average household size

for this area

2.92 which is more than the average for United States

Area	Value \blacksquare	0.00	4.00
This area	2.92		
Rockdale County	2.78		
Georgia	2.59		
United States	2.53		

HOUSING STATS



\$260,939

\$13,680

Median Home Value

Average Spent on Mortgage & Basics

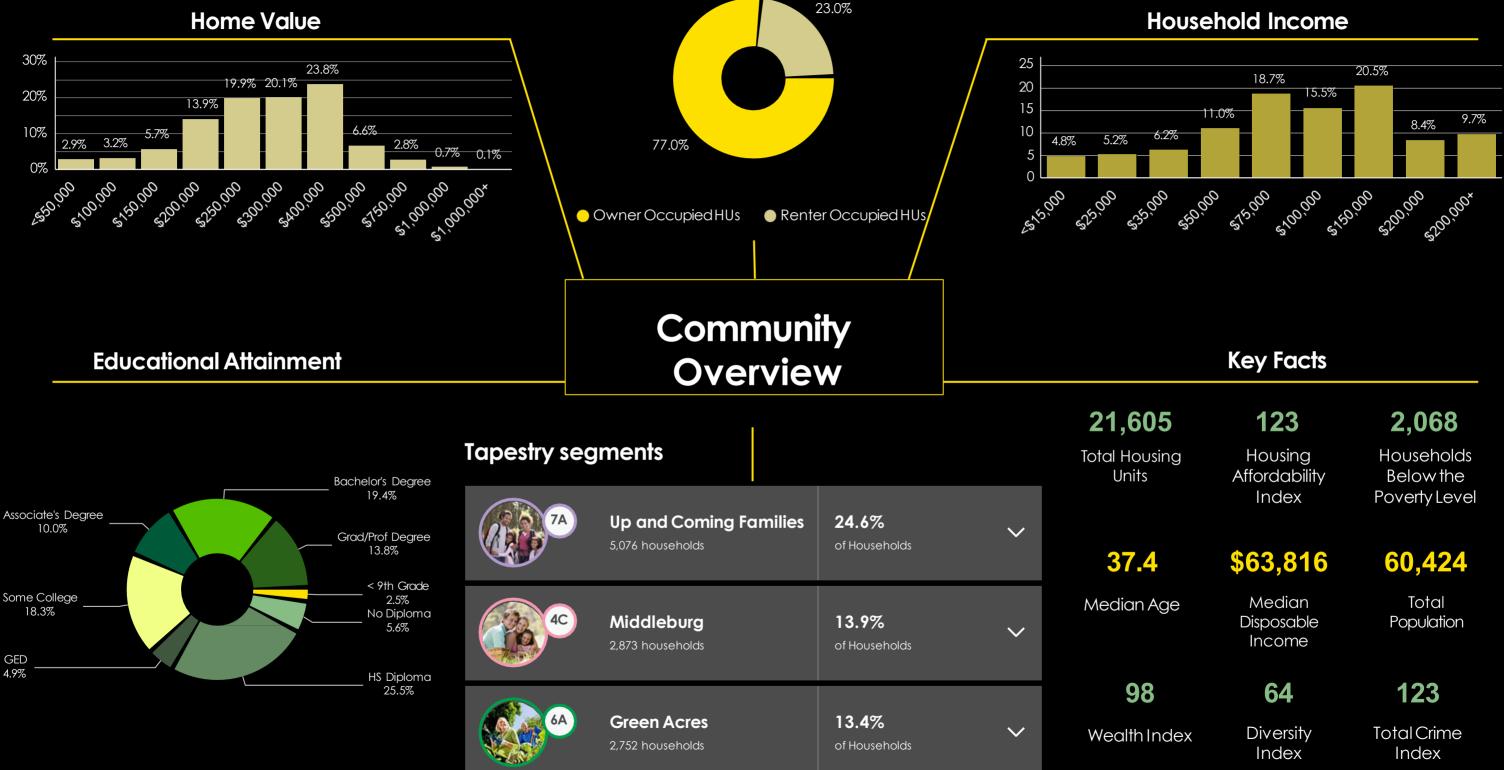




\$1,080

Median Contract Rent

Home Ownership





Generation Alpha Pop

Generation Z Pop

Millennial Pop

Generation X Pop

Baby Boomer Pop

Silent & Greatest Generations Pop

3.1%

RIVERSIDE HAVEN 2725 WHITE RD NE| CONYERS, GA



2250 North Druid Hills Road | Suite 234 | Atlanta, GA 30329

"WE KNOW LAND"

YOUR ATLANTA COMMERCIAL TEAM



Broker & Leasing Manager