

CONFIDENTIALITY AGREEMENT
DAVIS REAL ESTATE, INC.

This confidentiality agreement dated _____ is for the purpose of
_____ to obtain financial information regarding
_____ for the
purpose of contemplating a formal transaction.

These documents may be examined by a licensed CPA or other representative of the
potential buyers known as _____.

Unless otherwise directed in this contract, possible purchaser must keep this information
confidential and known only to them and to the officials they have employed to examine
these records. These persons must also be bound to the same burdens of confidentiality
and intended purposes and must make all reasonable efforts to keep this information
confidential.

The purchaser is ultimately responsible and liable for any breach of confidentiality
committed by either themselves or their representative examining the documents.
This confidential information remains the property of the seller and is only permitted to
be used for the purchaser for purposes of attempting to obtain securities to facilitate a
possible sale. It cannot be used for any detrimental purposes that may be harmful to the
seller and their business or to operate a business in competition with the seller's.
This information should not be stored in an area where it is accessible to others not
included in this confidentiality contract.

When the information is no longer needed for examination purposes the confidential
information should be returned to the seller or his agent with no copies or reproductions
in his/her possession.

In providing the confidential information, the seller makes no representations as to it's
adequacy, accuracy and sufficiency.

Any breach of this confidentiality clause is subject to legal action and/or damages as set
forth by the judicial decision.

Signature: _____ Date: _____